

Official Notice:

Notice to Investors of structured products on Swiss Re AG Namenaktie (ISIN CH0126881561; SREN VX Equity):

The conditions of the above mentioned structured products have changed as follows (Special Cash Dividend 3 CHF):

Barrier Reverse Convertible

Symbol	ISIN	Strike Price old	Knock-In Barrier old	Number of Shares old	Strike Price new	Knock-In Barrier new	Number of Shares new
JSAXA	CH0242686779	CHF 79.95	CHF 67.9575	12.5078	CHF 77.3229	CHF 65.7245	12.932754
JSBAE	CH0242687538	CHF 79.60	CHF 67.66	12.5628	CHF 76.9844	CHF 65.4368	12.989622
JSBGT	CH0246032194	CHF 75.65	CHF 64.3025	13.2188	CHF 73.1642	CHF 62.1896	13.66791
JSAEO	CH0253188129	CHF 81.00	CHF 68.85	12.3457	CHF 78.3384	CHF 66.5877	12.765146
JSAJZ	CH0259984901	CHF 86.75	CHF 69.40	11.5274	CHF 83.8995	CHF 67.1196	11.919044
JSAMT	CH0270364927	CHF 95.10	CHF 76.08	10.5152	CHF 91.9751	CHF 73.5801	10.872455
JMAIG	CH0242687025	CHF 79.75	CHF 55.825	12.5392	CHF 77.1294	CHF 53.9906	12.96522
JMALP	CH0246031147	CHF 76.25	CHF 51.4688	131.1475	CHF 73.7445	CHF 49.7776	135.603248
JBOUP	CH0242021019	CHF 76.00	CHF 47.12	65.7895	CHF 73.5027	CHF 45.5717	68.024704
JMAMO	CH0246032020	CHF 71.05	CHF 53.2875	14.0746	CHF 68.7154	CHF 51.5365	14.552786
JMAMY	CH0246032129	CHF 78.10	CHF 58.575	12.8041	CHF 75.5337	CHF 56.6503	13.23912
JMAOG	CH0259983846	CHF 83.00	CHF 49.80	12.0482	CHF 80.2727	CHF 48.1636	12.457539
JMAOR	CH0259984778	CHF 91.10	CHF 68.325	10.9769	CHF 88.107	CHF 66.0802	11.349841

Reverse Convertible

Symbol	ISIN	Strike Price old	Number of Shares old	Strike Price new	Number of Shares new
JASIM	CH0263887942	CHF 69.9375	10.7239	CHF 67.6392	11.088245

Capital Protection Certificate

Symbol	ISIN	Strike Price old	Number of Shares old	Strike Price new	Number of Shares new
JEDTV	CH0242020318	CHF 85.21202	1.056189	CHF 82.4121	1.092073
JERUQ	CH0242020458	CHF 73.3398	12.9534	CHF 70.9299	13.393493
JRHNE	CH0242020896	CHF 75.69999	1.213489	CHF 73.2126	1.254717
JROCQ	CH0242020953	CHF 75.3	1.213581	CHF 72.8257	1.254813
JEPDQ	CH0242021787	CHF 67.9995	1.323539	CHF 65.7651	1.368506
JEBUU	CH0263888049	CHF 89.9647	10.5597	CHF 87.0086	10.918467

Zurich, 23.04.2015

Bank Julius Baer & Co. Ltd.
Legal Engineering
Peider Alesch
Tel: +41 58 888 46 52