

Official Notice:

Notice to Investors of structured products on Helvetia Holding AG (ISIN CH0012271687; HELN SW Equity):

The conditions of the below mentioned structured products have changed as follows (Stock Split: 5 per 1, ISIN Change, Valor Change):

ISIN alt: CH0012271687
ISIN neu: CH0466642201

Valor alt: 1227168
Valor neu: 46664220

Barrier Reverse Convertible

Symbol	ISIN	Strike Price old	Knock-In Barrier old	Number of Shares old	Strike Price new	Knock-In Barrier new	Number of Shares new
MCCSJB	CH0438567080	CHF 587.50	CHF 334.875	1.7021	CHF 117.5	CHF 66.975	8.5105
MCISJB	CH0458780720	CHF 622.00	CHF 429.18	1.6077	CHF 124.4	CHF 85.836	8.0385
MCLVJB	CH0466609333	CHF 647.50	CHF 485.625	1.5444	CHF 129.5	CHF 97.125	7.722
MAOCJB	CH0411877126	CHF 560.50	CHF 364.325	1.7841	CHF 112.1	CHF 72.865	8.9205

Symbol	ISIN	Strike Price old	Knock-In Barrier old	Triggerbarrier old	Number of Shares old	Strike Price new	Knock-In Barrier new	Triggerbarrier new	Number of Shares new
MCHPJB	CH0448837093	CHF 594.00	CHF 341.55	CHF 594.00	1.6835	CHF 118.8	CHF 68.31	CHF 118.8 (100%) CHF 112.86 (95%) CHF 106.92 (90%) CHF 100.98 (85%) CHF 95.04 (80%)	8.4175

Bonus Certificate

Symbol	ISIN	Strike Price old	Knock-In Barrier old	Number of Shares old	Strike Price new	Knock-In Barrier new	Number of Shares new
SAATJB	CH0368032980	CHF 608.30	CHF 470.05	1.3532	CHF 121.66	CHF 94.01	5

Zurich, 13.05.2019

Bank Julius Baer & Co. Ltd.
Legal Structured Products
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