

Official Notice:

Notice to Investors of products on AT&T INC (ISIN US00206R1023; T US EQUITY):

11 April 2022:

The conditions of the below mentioned products have changed as follows:

Spin-off WarnerMedia 1 per 1 with R-factor adjustment

Warrants

Valor	Strike old (T US)	Number of Shares old (T US)	Ratio old (T US)	Strike new (T US)	Number of Shares new (T US)	Ratio new (T US)
110183008	34.0000	0.125000	8.000000	25.6624	0.165612	6.038210
110183009	30.0000	0.125000	8.000000	22.6433	0.165612	6.038210
110183010	36.0000	0.125000	8.000000	27.1719	0.165612	6.038210
110183011	32.0000	0.125000	8.000000	24.1528	0.165612	6.038210
110183012	34.0000	0.125000	8.000000	25.6624	0.165612	6.038210
110183013	30.0000	0.125000	8.000000	22.6433	0.165612	6.038210
111172129	28.0000	0.125000	8.000000	21.1337	0.165612	6.038210
113841506	28.0000	0.200000	5.000000	21.1337	0.264979	3.773884
114374448	26.0000	0.333333	3.000003	19.6242	0.441632	2.264329
114374449	28.0000	0.333333	3.000003	21.1337	0.441632	2.264329
114374450	26.0000	0.333333	3.000003	19.6242	0.441632	2.264329
114374499	24.0000	0.333333	3.000003	18.1146	0.441632	2.264329
114374590	26.0000	0.200000	5.000000	19.6242	0.264979	3.773884
114374591	26.0000	0.200000	5.000000	19.6242	0.264979	3.773884
114376153	24.0000	0.200000	5.000000	18.1146	0.264979	3.773884
114376154	24.0000	0.200000	5.000000	18.1146	0.264979	3.773884
114376204	24.0000	0.333333	3.000003	18.1146	0.441632	2.264329
114376483	22.0000	0.333333	3.000003	16.6051	0.441632	2.264329
114376502	22.0000	0.200000	5.000000	16.6051	0.264979	3.773884
114376853	22.0000	0.200000	5.000000	16.6051	0.264979	3.773884
114376854	22.0000	0.200000	5.000000	16.6051	0.264979	3.773884
114376885	22.0000	0.333333	3.000003	16.6051	0.441632	2.264329
114376886	22.0000	0.333333	3.000003	16.6051	0.441632	2.264329
115417710	26.0000	0.125000	8.000000	19.6242	0.165612	6.038210
115417915	30.0000	0.333333	3.000003	22.6433	0.441632	2.264329
115417916	26.0000	0.333333	3.000003	19.6242	0.441632	2.264329
115417917	30.0000	0.333333	3.000003	22.6433	0.441632	2.264329
115675496	26.0000	0.200000	5.000000	19.6242	0.264979	3.773884
115675588	24.0000	0.333333	3.000003	18.1146	0.441632	2.264329
116431889	24.0000	0.200000	5.000000	18.1146	0.264979	3.773884
117348417	26.0000	0.333333	3.000003	19.6242	0.441632	2.264329
117348418	24.0000	0.333333	3.000003	18.1146	0.441632	2.264329

Range Accrual Warrants

Valor	Upper Range Limit alt (T US)	Lower Range Limit alt (T US)	Number of Shares old (T US)	Ratio old (T US)	Upper Range Limit new (T US)	Lower Range Limit new (T US)	Number of Shares new (T US)	Ratio new (T US)
116431264	24.5500	22.0000	1.000000	1.000000	18.5297	16.6051	1.000000	1.000000

Express Certificates & Barrier Reverse Convertibles

Valor	Strike old (T US)	Barrier old (T US)	Number of Shares old (T US)	Trigger Barrier old (T US)	Strike new (T US)	Barrier new (T US)	Number of Shares new (T US)	Trigger Barrier new (T US)
110542991	29.7100	22.2825	33.658700	-	22.4244	16.8183	44.594294	-
111851034	29.1100	23.2880	34.352500	-	21.9715	17.5772	45.513508	-
113032841	27.6000	20.7000	36.231900	-	20.8318	15.6239	48.003518	-
113032857	27.0100	21.6080	37.023300	-	20.3865	16.3092	49.052041	-
114876671	23.9100	13.1505	41.823500	-	18.0467	9.9257	55.411809	-
114876676	23.7100	16.5970	42.176300	-	17.8957	12.5270	55.879233	-
117067750	23.7300	17.7975	42.140800	-	17.9108	13.4331	55.832199	-
111250339	28.1900	22.5520	38.802857	28.1900	21.2771	17.0217	51.409770	21.2771

Barrier Reverse Convertibles with Lock-In

Valor	Strike old (T US)	Barrier old (T US)	Number of Shares old (T US)	Lock-In Level old (T US)	Strike new (T US)	Barrier new (T US)	Number of Shares new (T US)	Lock-In Level new (T US)
57667881	29.29	19.0385	34.141345	30.7545	22.107387	14.369802	45.233749	23.212756

Capital Protection Certificates

Valor	Strike old (T US)	Number of Shares old (T US)	Strike new (T US)	Number of Shares new (T US)
51090186	38.9300	25.687131	29.3834	34.032790
110332682	282.2400	3.188776	213.0280	4.224798
110800159	282.6900	3.183699	213.3676	4.218072
110800167	289.4400	3.109453	218.4623	4.119703

Zurich, 11.4.2022

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