

Official Notice:

Notice to Investors of structured products on RWE AG (ISIN DE0007037129; RWE GY Equity):

The conditions of the above mentioned structured products have changed as follows: Special Cash Dividend EUR 1.00

Barrier Reverse Convertible

Symbol	ISIN	Strike Price old	Knock-In Barrier old	Number of Shares old	Strike Price new	Knock-In Barrier new	Number of Shares new
FASRJB	CH0364649209	EUR 17.15	EUR 12.005	58.3090	EUR 16.327852	EUR 11.429497	61.245002
MAHRJB	CH0397580405	EUR 16.12	EUR 11.284	62.0347	EUR 15.347229	EUR 10.74306	65.1583

Symbol	ISIN	Strike Price old	Knock-In Barrier old	Trigger Barrier old	Number of Shares old	Strike Price new	Knock-In Barrier new	Trigger Barrier new	Number of Shares new
MAHMJB	CH0397580371	EUR 16.12	EUR 9.672	EUR 16.12	62.0347	EUR 15.347229	EUR 9.208337	EUR 15.347229	65.1583

Express-Zertifikat

Symbol	ISIN	Strike Price old	Trigger Barrier old	Payout Threshold old	Knock-In Barrier old	Number of Shares old	Strike Price new	Trigger Barrier new	Payout Threshold new	Knock-In Barrier new	Number of Shares new
MAYAJB	CH0371407583	EUR 17.815	EUR 17.815	EUR 10.689	EUR 10.689	53.80547	EUR 16.960973	EUR 16.960973	EUR 10.176584	EUR 10.176584	51.736476

Zurich, 27.04.2018

Bank Julius Baer & Co. Ltd.
Legal Structured Products
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