

Official Notice:

Notice to Investors of structured products on United Technologies Corp (ISIN US9130171096; UTX US Equity):

April 03, 2020: The conditions of the below mentioned structured products have changed as follows

- United Technologies Corp (UTX US): Spin-off Otis Corp (OTIS US) 1:2
- United Technologies Corp (UTX US): Spin-off Carrier Corp (CARR US) 1:1
- United Technologies Corp (UTX US) acquires Raytheon Technologies (RTN US) 2.3348 UTX US per 1 RTN US
- United Technologies Corp (UTX US): Ticker, ISIN and name change:

Ticker old: UTX US
Ticker new: RTX US

ISIN old: US9130171096
ISIN new: US75513E1010

Name old: United Technologies Corp
Name new: Raytheon Technologies Corp

JB Tracker Certificate on the US Infrastructure Basket 2018 (Valor 35914464 / Symbol DAHAJB)

Number of Underlyings UTX US old: 0.045995
Number of Underlyings RTX US new: 0.045995

Number of Underlyings OTIS US old: 0
Number of Underlyings OTIS US new: 0.022998

Number of Underlyings CARR US old: 0
Number of Underlyings CARR US new: 0.045995

8.10% p.a. JB Multi Barrier Reverse Convertible (60%) on United Technologies Corp, Verizon Communications Inc, Intel Corp (Valor 48852664 / Symbol MCXWJB)

UTX US Strike old: USD 138.06
RTX US Strike new: USD 81.429878

UTX US Barrier old: USD 82.836
RTX US Barrier new: USD 48.857927

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Legal Structured Products
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