

## Official Notice:

Notice to Investors in warrants & structured products on Volkswagen AG (ISIN DE0007664039; VOW3 GR Equity):

19 December 2022:

The conditions of the below mentioned warrants & structured products have changed as follows:

Volkswagen AG: Special Cash Dividend: EUR 19.06 (gross)

### Warrants

Valor	Strike old (VOW3 GR)	Number of Shares old (VOW3 GR)	Ratio old (VOW3 GR)	Strike new (VOW3 GR)	Number of Shares new (VOW3 GR)	Ratio new (VOW3 GR)
113573489	240	0.013333	75.001875	206.4977	0.015496	64.53278
113573490	200	0.013333	75.001875	172.0814	0.015496	64.53278
114376284	170	0.013333	75.001875	146.2692	0.015496	64.53278
115675661	190	0.013333	75.001875	163.4774	0.015496	64.53278
115675662	165	0.013333	75.001875	141.9672	0.015496	64.53278
116431402	150	0.013333	75.001875	129.0611	0.015496	64.53278
116431412	160	0.013333	75.001875	137.6652	0.015496	64.53278
118129251	180	0.013333	75.001875	154.8733	0.015496	64.53278
118129252	150	0.013333	75.001875	129.0611	0.015496	64.53278
118129253	140	0.013333	75.001875	120.457	0.015496	64.53278
118129254	190	0.013333	75.001875	163.4774	0.015496	64.53278
118129255	165	0.013333	75.001875	141.9672	0.015496	64.53278
119902741	132	0.02	50	113.5738	0.023245	43.02
119902742	132	0.02	50	113.5738	0.023245	43.02
119902744	140	0.02	50	120.457	0.023245	43.02
121934722	135	0.02	50	116.155	0.023245	43.02

### Range Accrual Warrants

Valor	Upper Range Limit old (VOW3 GR)	Lower Range Limit old (VOW3 GR)	Number of Shares old (VOW3 GR)	Ratio old (VOW3 GR)	Upper Range Limit new (VOW3 GR)	Lower Range Limit new (VOW3 GR)	Number of Shares new (VOW3 GR)	Ratio new (VOW3 GR)
121934933	147	128	1	1	126.4799	110.1321	1	1

### Mini Futures

Valor	Financing Level old (VOW3 GR)	Stop Loss Level old (VOW3 GR)	Number of Shares old (VOW3 GR)	Ratio old (VOW3 GR)	Financing Level new (VOW3 GR)	Stop Loss Level new (VOW3 GR)	Number of Shares new (VOW3 GR)	Ratio new (VOW3 GR)
59104480	112.4887	115.8634	0.02	50	96.7861	99.6897	0.023245	43.02
110182804	264.0018	256.0817	0.02	50	227.1491	220.3345	0.023245	43.02
110182805	245.2869	237.9283	0.02	50	211.0466	204.7152	0.023245	43.02
110797475	227.8805	221.0441	0.02	50	196.07	190.1879	0.023245	43.02
112416826	209.0454	202.774	0.02	50	179.8642	174.4682	0.023245	43.02
114374763	189.3823	183.7008	0.02	50	162.9459	158.0575	0.023245	43.02
115675647	167.7119	162.6805	0.02	50	144.3005	139.9715	0.023245	43.02
115675837	101.6869	104.7375	0.02	50	87.4921	90.1169	0.023245	43.02
120776371	149.4159	144.9334	0.02	50	128.5585	124.7017	0.023245	43.02

121934518	125.6038	129.3719	0.02	50	108.0704	111.3125	0.023245	43.02
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(Autocallable) (Barrier) Reverse Convertibles, Bonus/Discount Certificates

Valor	Strike old (VOW3 GR)	Barrier old (VOW3 GR)	Ratio old (VOW3 GR)	Trigger Barrier old (VOW3 GR)	Strike new (VOW3 GR)	Barrier new (VOW3 GR)	Ratio new (VOW3 GR)	Trigger Barrier new (VOW3 GR)
111851044	220.55	-	1	-	189.7628	-	1.16224	-
112474812	191.7987	134.2591	5.2138	-	165.025	115.5175	6.059689	-
47416173	131	-	1	-	112.7133	-	1.16224	-
117067755	149.8	89.88	6.6756	-	128.889	77.3334	7.758652	-
117887655	148.9802	74.4901	6.7123	-	128.1836	64.0918	7.801306	-
119287142	143.6	78.98	6.9638	-	123.5545	67.955	8.09361	-
32848257	168.192	82.6944	7.134703	-	144.7136	71.1509	8.29224	-
121325292	132.3802	66.1901	7.554	-	113.9009	56.9504	8.779564	-
117068179	159.4795	87.7137	6.2704	-	137.2173	75.4695	7.287712	-
121023800	84.096	-	7.134703	-	72.3568	-	8.29224	-

Zurich, 19.12.2022  
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