

Structured Products

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SVSP Swiss Derivative Map™
 Tracker Certificate (1300)



Termsheet and Final Terms

Important note on selling restriction in the European Economic Area (EEA):

These structured products ("Certificates" / "Products") may only be offered to institutional investors and UCITS Funds, who are inter alia regarded as qualified investors pursuant to Article 2 paragraph 1 e) of the EU Prospectus Directive 2003/71/EC (as amended by Directive 2010/73/EU) or as professional client in terms of Appendix II to Directive 2004/39/EC.

The JB Tracker-Certificates may not be offered to private investors in the European Economic Area (EEA). The determinative factor is the beneficial interest (beneficial ownership / use and title).

JB Tracker Certificate on Julius Baer Physical Palladium Fund (AX shares CHF)

COSI

In Switzerland, these financial instruments are considered structured products. They do not constitute shares in collective investment schemes within the meaning of the Swiss Federal Act on Collective investment schemes (CISA). Therefore they are neither subject to the approval nor supervision by the Swiss Financial Market Supervisory Authority FINMA. The investors do not benefit from the specific investor protection provided under the CISA.

Product Description

This Product is collateralised pursuant to the terms of the „Framework Agreement for Collateral-Secured Instruments“ of the SIX Swiss Exchange. For particulars on the collateralisation, refer to the section entitled „Collateralisation“ below.

Terms

| | |
|------------------------------|--|
| Issuer | Bank Julius Baer & Co. Ltd., Zurich |
| Lead Manager | Bank Julius Baer & Co. Ltd., Zurich |
| Rating of the Issuer | Moody's A1 |
| Valor / ISIN / Symbol | 21229336 / CH0212293366 / JFCOM |
| Underlying | Julius Baer Physical Palladium Fund (CHF) (JBPCX SW Equity; SIX Swiss Exchange) Share class: AX shares CHF (Physical delivery is explicitly excluded) Valor / ISIN / Bloomberg Symbol: 10640732 / CH0106407320 / JBPCX |
| Currency | CHF |
| Issue Price | CHF 687.34 |
| Initial Value of Underlying | CHF 686.82 |
| Participation | 100% |
| Collateralisation Fee (COSI) | 0.30% p.a. |
| Fixing Date | 31.05.2013 |
| Payment Date | 07.06.2013 |
| Maturity Date ¹⁾ | 26.05.2023 |
| Redemption Date | 02.06.2023 |

¹⁾ If this day is not a Business Day, the Redemption Date will be the Business Day immediately following this day.

Product Characteristics

These Structured Products („Certificates“/„Products“) are financial instruments which allow the investor to fully participate in the positive performance of the Underlying, but which also reflect the development of the Underlying if its performance is negative. This Product is aimed at investors who expect a positive performance of the Underlying.

Definitions

NAV is the net asset value per share of the Fund ("Fund Share") as published by the administrator of the Fund on date *t* or, if on date *t* there is no such published net asset value per share, as estimated by the Calculation Agent.

The net asset value per Fund Share on the Fixing Date is the amount that a notional investor in Fund Shares, in the same position as the Issuer, would have to pay per share when subscribing for such Fund Shares on the Fixing Date ("Initial NAV")

The net asset value per Fund Share on the Termination Date is the amount that a notional investor in Fund Shares, in the same position as the Issuer, would receive per share when requesting redemption of such number of Fund Shares as represented in the Certificate on the Maturity Date ("Final NAV")

Fund Business Day means a day in respect of which (i) the administrator of the Fund calculates and publishes the net asset value of that Fund and (ii) a notional investor in the Fund Shares, in the same position as the Issuer, could subscribe and redeem such shares.

Redemption

The following redemption terms apply unless the Product is early terminated before the Maturity Date or otherwise falls due.

Each holder of a Certificate qualifies for redemption on the Redemption Date by the Issuer of an amount in the Currency of the Certificate that is calculated as follows:

$$\text{Redemption Amount} = \text{Final NAV of ETF in CHF on Maturity Date} - \text{COSI Fee}^{\text{Mat}}$$

whereas,

Final NAV of ETF

The net asset value per Fund Share on the Maturity Date is the amount that a notional investor in Fund Shares, in the same position as the Issuer, would receive per share when requesting redemption of such number of Fund Shares as represented in the Unit on the Maturity Date ("Final NAV")

COSI Fee^{Mat}

Cumulated fee for Collateral-Secured Instruments on the Maturity Date.

Proceeds

The Certificates do not entitle to the distribution of any dividends or proceeds even if the Fund distributes such dividends or proceeds

Additional Extraordinary Events

The occurrence, in the sole determination of the Issuer, at any time between Issue Date and Maturity Date, of any of the following will constitute an "Additional Extraordinary Event":

- a. the winding-up, dissolution, liquidation, permanent suspension, merger, demerger of the Fund or withdrawal of a licence or registration of the Fund, if any;
- b. the change of the currency in which the net asset value of the Fund is published;
- c. a material change of the investment objectives, the investment guidelines, the investment process, the operation or the organisation of the Fund, whereas changes of a formal or technical nature as well as changes of little importance are not considered material;
- d. a material change to the type of the assets in which the Fund directly or indirectly invests;
- e. the Fund introduces new fees, costs or expenses which are charged to the assets of the Fund or increases such fees, costs or expenses;
- f. the Fund introduces an issue surcharge or a redemption fee or increases such surcharge or fee;
- g. the Fund administrator fails to calculate or publish the net asset value as provided by the Fund documentation or fails to publish other information on the Fund which has to be published pursuant to the Fund documentation;
- h. a net asset value audited by an auditor deviates from the published net asset value or the auditor of the Fund expresses reservations in its audit report or refuses to issue a report without reservations;
- i. any temporary or permanent suspension or other limitation of the trading of Fund Shares;
- j. any temporary or permanent suspension or postponement of redemptions or subscriptions of Fund Shares;
- k. the Fund requests any holder of Fund Shares to return all or part of its shares;
- l. any change of the tax or regulatory treatment of the Fund, the management company, the investment manager, the investment advisor or the Issuer;
- m. resignation, termination or another material change with respect to the management company, the investment manager, the investment advisor or their employees, whereas changes of a formal or technical nature as well as changes of little importance are not considered material;
- n. winding-up, dissolution, liquidation or loss of a licence or registration, if any, of the management company, the investment manager or the investment advisor;
- o. the Fund, the management company, the investment manager or the investment advisor becomes a party to a judicial or extrajudicial proceeding;
- p. the Fund, the management company, the investment manager, the investment advisor or one of their employees is subject to a regulatory or criminal investigation, a criminal indictment or a regulatory disciplinary action;
- q. any change or termination of any arrangement between the Issuer and the Fund, the management company or the investment manager, including arrangements relating to the subscription or redemption of Fund Shares;
- r. any other event which does or could materially adversely affect the ability of the Issuer to fulfil its obligations under the derivative or hedge its position with respect to the derivative.

Consequences of Additional Extraordinary Events

If the Issuer, at its sole discretion, determines that an Extraordinary Event has occurred or is impending, the Issuer shall give notice to the holders of the derivatives in accordance with the provisions of the Programme Documentation. The Issuer may, but is not required to, identify within five Business Days one or several alternative funds ("Successor Fund") in substitution of the affected Fund. The Successor Fund shall be a fund with fundamentally similar characteristics and investment objectives to those of the Fund to be replaced immediately prior to the occurrence of the Extraordinary Event. If the Issuer identifies a Successor Fund, the Calculation Agent shall make all necessary adjustments to the terms of the derivatives resulting from the substitution of the Fund. The date on which the terms of the derivatives are adjusted is referred to as the "Adjustment Date". Any reference to the Fund in the terms of the derivatives shall, with effect from the "Adjustment Date", be read as reference to the Successor Fund. Alternatively, the Issuer may, but is not required to, terminate the derivatives prematurely by giving notice in accordance with the provisions of the Programme Documentation. The termination is effective as of the date of the notification in accordance with the provisions of the Programme Documentation, provided that no subsequent day is identified in the notification (the "Termination Date"). The derivatives' term will end prematurely. In the event of an early termination, the Issuer shall pay to each holder of the derivatives an amount of money in the derivative's currency which is determined by the Calculation Agent, at its sole discretion, as the economic value of the derivative at the time of termination, taking account, if appropriate, of the relevant amount which a notional investor (being in the same position as the Issuer) would receive per Fund Share if it requested the redemption of the Fund Shares underlying the derivative on the Termination Date as well as the Issuer's costs in connection with the termination. For this purpose, it may call in an independent expert. The Issuer shall pay the redemption amount to the holder of the derivatives within five Business Days from the date on which a notional investor (being in the same position as the Issuer) would receive the full redemption amount if it requested the redemption of all Fund Shares on the Termination Date. Alternatively, the Issuer may determine the redemption date by giving notice in accordance with the provisions of the Programme Documentation.

If the Issuer elects not to substitute the affected Fund and not to prematurely terminate the derivatives, the Issuer shall, if necessary, at its sole discretion adjust the terms of the derivative so that the economic value of the derivative is, as far as legally and practically possible, equal to the economic value of the derivative prior to the occurrence of the Extraordinary Event. All adjustments are effective as of the date determined by the Issuer and published in accordance with the provisions of the Programme Documentation.

Ordinary Right of Termination of the Issuer

Subject to a notice period of one month, the Issuer has the right to terminate the Product without giving reasons on the last trading day of any month („Termination Date“). In the event of termination, each holder of a Product is entitled to a redemption amount equal to the Current Value on the Termination Date in the instrument's currency. The Current Value is determined by the Calculation Agent pursuant to the terms of the „Framework Agreement for Collateral-Secured Instruments“ of the SIX Swiss Exchange („Framework Agreement“) and is binding on the Issuer and the holders of the Product. The Current Value of this Product is calculated in accordance with the A method. Information on the calculation method is available on www.six-swiss-exchange.com.

Taxation

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|-----------------|--|
| Stamp duties | No stamp duty at issuance. No federal turnover tax on secondary market transactions. |
| Withholding tax | No Swiss withholding tax. |
| Income tax | For private investors (individuals) with tax residence in Switzerland, the Product is treated like a unit of a collective investment scheme. The Issuer informs the Swiss Federal Tax Administration about the capital gains/losses and the earnings on the assets on an annual basis. Only the declared net earnings on the assets are subject to income tax. |
| EU Savings tax | For Swiss paying agents, this Product is not subject to the EU Savings tax. (TK 9) |

The aforementioned taxes are valid at the time of launch of this issue. The relevant tax laws or regulations of the tax authorities may change at any time. Furthermore the tax treatment may depend on the personal situation of the investor and may be subject to change in the future. This information is not purported to be a complete description of all potential tax effects. Potential investors are advised to consult their tax advisors to determine the special tax consequences of the purchase, ownership or disposition of this Product.

Details

| | |
|------------------------------------|---|
| Calculation Agent | Bank Julius Baer & Co. Ltd., Zurich |
| Paying Agent | Bank Julius Baer & Co. Ltd., Zurich |
| No. of Underlyings per Certificate | 1 Fund share |
| Minimum Trading Size | 1 Certificate |
| Exercise | The Product matures automatically on the Maturity Date |
| Issue Size | Up to 25000 Certificates (CHF 17183500) (can be increased at any time) |
| Central Securities Depository | SIX SIS AG |
| Settlement | Cash |
| Listing / Secondary Trading | Will be applied for the SIX Swiss Exchange / Reuters JBSTP |
| Reuters RIC | CH21229336=BJBZ |
| Title | Book-entry Security. No certificate. No printing of individual or Permanent Global Certificate. |
| Governing Law / Jurisdiction | Swiss Law / Zurich 1, Switzerland |

Prospects of Profit and Loss

The risks of an investment in the Certificates are comparable to the risks of a direct investment in the values covered by the Underlying as the typical risks with respect to the components of the Underlying are reflected by the Certificate (see, however, "1. Issuer Risk" below). The value of the Product during its term and the Product's total yield depend, in particular, on the performance of the values covered by the Underlying. As past performance is no guarantee of future development, the performance cannot be predicted at the time of the investment decision. A total loss occurs if the values covered by the Underlying have no value on the Maturity Date (if their price is zero).

This risk disclosure is not exhaustive. It cannot identify all Product specific risks. The investor is advised to consult its client advisor as to the Product specific risks and to peruse the "Risk Factors" section of the Program Documentation.

Significant Risks for Investors

1. Issuer Risk

The investment instrument's value is not only dependent on the development of the Underlying or values covered by the Underlying, but also on the creditworthiness of the Issuer, which may vary over the term of the structured product. For this Product, the investor's risk of loss in the case of insolvency or bankruptcy of the Issuer is lowered by the collateralisation.

2. Risks of Derivative Products

Derivative products are complex financial instruments, may therefore involve a high degree of risk and are intended for use only by sophisticated investors who are capable of understanding and assuming the risks involved. Before entering into any transaction, an investor should determine if this Product is suitable with regards to the particular circumstances and should independently assess (together with the client advisor) the specific risks as described under "Product Risks" and any other legal, regulatory or credit consequences. The Issuer makes no representation as to the suitability or appropriateness of this Product for any particular investor. This document does not replace a personal discussion with your client advisor, which is tailored to your requirements, investment objectives, experience, knowledge and circumstances and which is recommended by the Issuer before the investment decision. Please ask your client advisor about supporting information regarding this Product such as the Programme Documentation.

Commodities/Precious Metals: Prices of commodities and precious metals may be subject to greater volatility than the prices of other underlyings.

Furthermore, contracts on commodities and precious metals are more volatile in the months of their maturity. The development of prices of commodities and precious metals is in general especially difficult to predict and may depend on political situations and natural phenomena. In addition, commodities and precious metals are traded around-the-clock in different time zones. While a possible product specific limit, barrier etc. may only be reached, exceeded or fallen below during the trading hours of the reference stock exchange, strong price adjustments outside these trading hours may have significant implications for the price of the commodities and precious metals at the reference stock exchange.

Exchange Traded Fund (ETFs): ETFs are collective investment schemes which are traded on an exchange. The risks described with respect to collective investment schemes apply accordingly. In contrast to other collective investment schemes, ETFs are not actively managed. This means that the investment decisions are determined pursuant to the index, basket or individual underlyings which the ETF replicates. This also applies if such replication results in losses. Furthermore, the additional risk must be considered that the ETF could be delisted. A delisting generally results in an early redemption. Such an early redemption may result in a change of the anticipated return on the ETF and, accordingly, on the derivative which is based on the ETF as underlying.

Structured Products: Owning this Product is not the same as owning the Underlying or values covered by the Underlying. Accordingly, changes in the market value of the Underlying or the values covered by the Underlying may not result in a comparable change in the market value of the Product. Further, commissions, fees and other remunerations may reduce the actual market value. The trading market may be volatile and adversely impacted by many events which may include, but are not limited to, political events, corporate actions and macro economic factors.

Price fixing: The market value of the Underlying may be fixed outside the trading hours of the relevant stock exchange. The investor must be aware that the market value of the Underlying determined outside the trading hours of the relevant stock exchange can be subject to great volatility.

Secondary Market: The Issuer cannot provide any assurances as to how the Certificates will trade in the secondary market or whether such market will be liquid or illiquid. Due to the composition of the Underlying and the potentially limited liquidity of its components, investors must also be aware of an increased spread risk compared to other structured products. This means that during the term of the Product, bid and offer prices may differ to a considerable extent although the Lead Manager intends to provide according to the COSI market making obligations a market making subject to normal market conditions. The Lead Manager reserves the right to cease the posting of bid and offer prices upon the occurrence and for the duration of any exceptional market circumstances. In special market situations, where the Issuer is unable to enter into hedging transactions, or where such transactions are very difficult to enter into, the spread between the bid and offer prices may be temporarily expanded, in order to limit the economic risks of the Lead Manager. Further, the investor may only be able to sell the Product in the secondary market at a lower price than the original purchase price. It is important to note that if the Issuer decides to repurchase from the investor or sell to the investor Products on the secondary market, it cannot guarantee to take back/sell unlimited volumes of the Product at the prices provided by the Lead Manager. Once the volume reaches a certain amount (approx USD 5 Mln, the Issuer is therefore free to sell/purchase the components of the underlying over the counter, if there is a market for them, and to compensate/charge the investor the average execution price which is realized (less/plus a compensation of 0.25% based on the net price which is realized), which, depending on the respective components of the underlying, may cause considerable delays. At no time does the Issuer have an obligation to repurchase/sell Products.

Early Redemption: The investors must be aware of a possible early redemption of the Product. The Issuer has the right to ordinarily (without giving reasons) or, in the case of an extraordinary event, extraordinarily terminate the Product and call it for settlement. Notwithstanding termination, the Product remains collateralised until final redemption.

Currency Risk: The investor may be exposed to a currency risk, if the Underlyings are denominated in other currencies than the nominal of the Product or the Product is denominated in another currency than that of the country in which the investor is resident. The investment is therefore exposed to currency fluctuations and may increase or decrease in value.

Further Information: For further details on Product related risks please consult the risk disclosure brochure "Special Risks in Securities Trading" (Edition 2008) which is available on the Swiss Bankers Association's website: www.swissbanking.org/en/home/shop.htm or may be obtained from your client advisor upon request.

Collateralization

This Product is collateralized in accordance with the provisions of the SIX Swiss Exchange „Framework Agreement for Collateral-Secured Instruments" (hereinafter „Framework Agreement"). Bank Julius Baer & Co. Ltd concluded the Framework Agreement on January 14, 2010 and undertook to secure the value of the Product in favour of SIX Swiss Exchange at any time. The rights of investors in connection with the collateralization of the Product arise from this Framework Agreement. The principles of collateralization are summarized in an information sheet issued by SIX Swiss Exchange. This information sheet is available from the www.six-swiss-exchange.com website. The Issuer shall, upon request, provide the Framework Agreement to investors free of charge in the original German version or as an English translation. The Framework Agreement may be obtained from the below address (see „Additional Notes").

The costs for the service provided by SIX Swiss Exchange with respect to the collateralization of structured products may be taken into account in pricing a Product and may therefore be borne by the investors, as the case may be. With regard to the payment of the pro-rata share of the net realization proceeds the investor shall bear the solvency risks of SIX Swiss Exchange and the financial intermediaries along the payout chain. The payment to the investors may be delayed for factual or legal reasons. To the extent the calculation of the current value of a Product proves to be incorrect, the collateral provided for the Product may be insufficient.

The Current Value of this Product is calculated in accordance with the A method. Information on the calculation method is available on www.six-swiss-exchange.com.

General Information

1. Document

This document constitutes marketing material. It does not constitute an offer or invitation to enter into any type of financial transaction and is not the result of a financial analysis and therefore not subject to the "Directives on the Independence of Financial Research" from the Swiss Bankers Associations. The content of this document does therefore not fulfill the legal requirements for the independence of financial analyses and there is no restriction on trading in this regard.

This document is a Simplified Prospectus as stated in art. 5 of the Swiss Federal Act on Collective Investment Schemes (CISA; SR 951.31). The information contained herein is of summary nature and constitutes, along with the **Annex**, the **Final Terms** according to article 21 of the Additional Rules for the Listing of Derivatives of the SIX Swiss Exchange. The Final Terms supplement the Programme Documentation of the Issuer dated 30 June 2012, published in German, as in force as of the date of this issue. The Final Terms and the Programme Documentation together constitute the listing prospectus for this issue (the "Listing Prospectus"). If the information or the provisions in this document are inconsistent with those described in the Programme Documentation, the information or the provisions in this document prevail. Until the Fixing Date the terms are indicative and may be amended. The Issuer has no obligation to issue this Product. This document together with the relevant Programme Documentation may be obtained free of charge directly from Bank Julius Baer & Co. Ltd. (see Additional Notes).

This document cannot disclose all of the risks and other significant aspects of this Product and investment decisions should not be made solely on the basis of these risk factors.

2. Conflicts of Interest

Bank Julius Baer & Co. Ltd. and affiliated companies may from time to time enter into transactions for their own account or for the account of a client that are related to the Product. These transactions may not be intended for the benefit of the investor and may have positive or negative effects on the Underlying(s) or values covered by the Underlying and thus on the value of the Product. Companies affiliated to the Issuer and third parties may also become counterparties in hedging transactions. Accordingly, conflicts of interest may therefore arise with regard to obligations relating to the ascertainment of the values of the Product and other related valuations both between the companies affiliated to the Issuer and the investor and between third parties and the investors. In such events, Bank Julius Baer & Co. Ltd. will devote its best efforts to provide fair treatment of such conflicts.

3. Distribution Compensations / Distribution Allowances to Third Parties

Under certain circumstances Third Parties may in connection with distribution services receive a compensation/provision. Such compensation/provision is included in the Issue Price. For further information contact Bank Julius Baer & Co. Ltd.

4. No Material Change

Except as disclosed in this document and the above-mentioned Programme Documentation there has been no material change in the assets and liabilities, the financial position and profits and losses of the Issuer since the latest annual or semi-annual report of the Issuer. The current annual and semi-annual reports of the Issuer can be obtained free of charge from Bank Julius Baer & Co. Ltd. (see Additional Notes).

5. Amendments to the Product Conditions

Information regarding unforeseen changes to the conditions of this Product not subject to this document but which may arise during the lifetime of the Product may be obtained from your client advisor upon request and will be published on: <http://derivatives.juliusbaer.com>; corporate actions and/or http://www.six-swiss-exchange.com/news/official_notices/search_en.html. Term Sheets will not be amended.

6. Prudential Supervision

Bank Julius Baer & Co. Ltd. is, as a bank pursuant to the Federal Banking Act (BA; SR 952.0) and as a securities dealer pursuant to the Federal Act on Stock Exchanges and Securities Trading (SESTA; SR 954.1), subject to the prudential supervision by the Swiss Financial Market Supervisory Authority FINMA in Berne (Einsteinstrasse 2, CH-3003 Berne; <http://www.finma.ch>).

7. Sales Restrictions

The Securities may not be offered in any jurisdiction in circumstances that would result in the Issuer being obliged to register any further prospectus relating to the Securities in that jurisdiction. Potential purchasers of the Securities are advised to read the detailed selling restrictions in the Programme Documentation. The restrictions listed below must not be taken as conclusive guidance as to whether the Securities can be sold in a jurisdiction. Potential purchasers of the Securities should seek specific advice before purchasing or selling-on a Security.

European Economic Area (EEA): The Securities may not be offered publicly pursuant to Directive 2003/71/EC (the "Prospectus Directive") and to applicable national law, to persons or legal entities or under circumstances which would require the publication of a prospectus for the purpose of the Prospectus Directive. These Products may only be acquired by UCITS funds or their manager that are subject to the Directive 2009/65/EC (the UCITS Directive). These products may be purchased in the EEA by private investors under any circumstances.

United Kingdom: The Lead Manager represents and agrees that it has complied and will comply with all applicable provisions of the Financial Services and Markets Act 2000 ("FSMA") with regard to the issue of the Securities to the extent that the United Kingdom is involved. The distribution of this document (which term shall include any form of communication) is restricted pursuant to Section 21 (*restrictions on financial promotion*) of the FSMA.

USA: The Securities are and will not be registered under the United States Securities Act of 1933 and correspondingly may neither be offered nor sold, resold, delivered or traded in the United States or to U.S. persons as defined in Regulation S of the United States Securities Act of 1933.

Hongkong: The Prospectus has not been approved by the Securities and Futures Commission in Hong Kong, nor has a copy of the Prospectus been registered by the Registrar of Companies of Hong Kong. The Securities have not been offered or sold in Hong Kong, and each purchaser represents and agrees that it will not offer or sell any of these Securities in Hong Kong other than (i) to persons whose ordinary business is to buy or sell shares or debentures, whether as principal or agent, (ii) to professional investors within the meaning of the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the "SFO"), or (iii) in circumstances which do not constitute an offer to the public within the meaning of the Companies Ordinance (Cap. 32) of Hong Kong ("CO"), or (iv) in other circumstances which do not result in the document being a "prospectus" within the meaning of the CO.

Singapore: The Prospectus has not been and will not be registered as a "prospectus" with the Monetary Authority of Singapore under the Securities and Futures Act (Cap. 289) of Singapore ("SFA"). No document or material in connection with the offer of the Securities may be circulated or distributed, nor may the Securities be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to the public in Singapore other than (i) to an institutional investor pursuant to Section 274 SFA, (ii) to a relevant person, or to any person pursuant to Section 275 (1A) of the SFA and in accordance with the conditions specified in Section 275 of the SFA, or (iii) in accordance with the conditions of any applicable provision of the SFA.

Dubai International Financial Centre: Julius Baer (Middle East) Ltd. is an entity duly authorised and regulated by the Dubai Financial Services Authority (DFSA). Please note that Julius Baer (Middle East) Ltd. offers financial products or services only to persons qualifying as Professional Clients under the DFSA Rulebook. This information may not be relied upon or distributed to retail clients. Possible offerings of securities are not subject to any form of regulation or approval by the DFSA. The DFSA has no responsibility for reviewing or verifying any document in connection with a possible offer of securities. Accordingly, the DFSA has not approved this document nor taken any steps to verify the information set out in it, and has no responsibility for it. The securities to which this document relates may be illiquid and/or subject to restrictions on their resale. Prospective purchasers should conduct their own due diligence on the securities. If you do not understand the contents of this document, you should consult an authorised financial adviser.

United Arab Emirates: The representative office of Bank Julius Baer & Co. Ltd. is authorised and regulated by the Central Bank of the United Arab Emirates. A possible offering of securities is not approved or licensed by the Central Bank of the United Arab Emirates, the Emirates Securities and Commodities Authority (ESCA), the Dubai Financial Services Authority (DFSA) or any other relevant licensing authorities or governmental agencies in the UAE, and does not constitute a public offer of securities in the UAE in accordance with the Commercial Companies Law, Federal Law No. 8 of 1984 (as amended) or otherwise and should not be construed as such. Accordingly the securities may not be offered, sold, transferred or delivered to the public in the United Arab Emirates (including the Dubai International Financial Centre). This document is strictly private and confidential and is being issued to a limited number of institutional and individual investors who qualify as sophisticated investors and must not be provided to any person other than the original recipient, and may not be reproduced or used for any other purpose. Bank Julius Baer & Co. Ltd represents and warrants that the securities will not be offered, sold, transferred or delivered to the public in the United Arab Emirates (including the Dubai International Financial Centre).

8. Additional Notes

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|-----------------|--|
| Contact address | Bank Julius Baer & Co. Ltd., Hohlstrasse 604/606, CH-8010 Zurich |
| Phone | +41 (0)58 888 8181 |
| E-Mail | derivatives@juliusbaer.com |
| Internet | derivatives.juliusbaer.com |

Investors must be aware that conversations on trading lines are recorded. No objection is assumed.

Investors are asked to read the Programme Documentation for definitions related to this document.

This document is a translation of the German original. In the event of an inconsistency between the German and the English version of this document, the German text prevails.

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Annex

1. Additional Terms

Listing

The Certificates are provisionally admitted to trading on the SIX Swiss Exchange as of 07.06.2013; the listing on the main standard of the SIX Swiss Exchange will be applied for.

Last Trading Date and Time

On the 25.05.2023 at the close of trading on the SIX Swiss Exchange

2. Underlying

Julius Baer Physical Palladium Fund (CHF) (JBACX SW Equity; SIX Swiss Exchange)

Share class: AX shares CHF (The physical delivery is explicitly excluded)

Valor / ISIN / Bloomberg Symbol: 10640732 / CH0106407320 / JBACX

Development of the Underlying

The price history of the Underlying is available on the following website:

http://www.six-swiss-exchange.com/funds/security_info_en.html?id=CH0106407320CHF4

3. Responsibility for the Final Terms

Bank Julius Baer & Co. Ltd. assumes responsibility for the content of those Final Terms and confirms that to the best of its knowledge the information given in these Final Terms are correct and that no material information is omitted.

Zurich, 03 June 2013

Bank Julius Baer & Co. Ltd., Zurich
