

Official Notice:

Notice to Investors of structured products on ANADARKO PETROLE (ISIN US0325111070; APC UN Equity):

The conditions of the above mentioned structured products have changed as follows:

Occidental Petroleum (OXY US) will acquire Anadarko Petroleum (APC US) in a cash and stock transaction.

OXY US offers 0.2934 shares for each APC US share. In addition USD 59 cash per share will be included.

The basket approach will be applied meaning that structured products on the ex-date that contain APC US as an underlying will be replaced by a basket (APC_OXY) containing:

0.2934 OXY US share(s); and

USD 59 cash.

The strike, barriers and contract sizes of the product will remain unchanged.

Barrier Reverse Convertible

| Symbol | ISIN | Strike Price old | Knock-In Barrier old | Number of Shares old | Strike Price new | Knock-In Barrier new | Number of Shares new |
|--------|--------------|------------------|----------------------|----------------------|------------------|----------------------|----------------------|
| MBXGJB | CH0430706454 | USD 66.01 | USD 49.5075 | 15.1492 | USD 66.01 | USD 49.5075 | 15.1492 |

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