

Official Notice:

Notice to Investors of structured products on TUI AG (ISIN DE000TUAG000; TUI1 GR Equity):

7 October 2021:

The conditions of the below mentioned structured product have changed as follows:

TUI AG: Rights Issue: 10 per 21

Barrier Reverse Convertibles

Valor	Strike old (TUI1 GR)	Barrier old (TUI1 GR)	Number of Shares old (TUI1 GR)	Strike new (TUI1 GR)	Barrier new (TUI1 GR)	Number of Shares new (TUI1 GR)
57668527	4.7880	3.3516	208.855500	4.0614	2.8430	246.220993
59916475	4.9140	2.4570	203.500200	4.1683	2.0841	239.907598
113623533	3.7600	1.8800	265.957400	3.1894	1.5947	313.538764
110800193	4.6140	2.3070	198.854653	3.9138	1.9569	234.430935

Express Certificates

Valor	Strike old (TUI1 GR)	Barrier old (TUI1 GR)	Number of Shares old (TUI1 GR)	Strike new (TUI1 GR)	Barrier new (TUI1 GR)	Number of Shares new (TUI1 GR)
111250315	5.0760	2.7918	179.765961	4.3057	2.3681	211.927163
	Trigger Barriere old (TUI1 GR)	Payout Threshold old (TUI1 GR)	Trigger Barriere new (TUI1 GR)	Payout Threshold new (TUI1 GR)		
	4.5684	3.8070	3.8751	3.2293		

Zurich, 7.10.2021

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