

# Julius Bär

**Second Supplement dated April 20, 2022**

**to the**

**Base Prospectus**

for the issuance of Investment Products and Leveraged Products

June 17, 2021

**Bank Julius Baer & Co. Ltd.**

Zurich, Switzerland

which may also be acting through a designated branch

(the **Base Prospectus**)

This supplement (the **Second Supplement**) has been filed with SIX Exchange Regulation AG as reviewing body (the "**Reviewing Body**") in accordance with article 64 of the Financial Services Ordinance ("**FinSO**").

## **Introduction to this Document**

Bank Julius Baer & Co. Ltd., Zurich (Banque Julius Baer & Cie SA, Bank Julius Bär & Co. AG, Banca Julius Baer & Co. SA), a stock corporation with limited liability (*Aktiengesellschaft; société anonyme*) under the laws of Switzerland ("**BJB**"), acting through its head office and/or a designated branch (the "**Issuer**") may from time to time issue under the Base Prospectus investment products and leverage products (the "**Products**"). The Base Prospectus was approved on June 17, 2021 by the Reviewing Body under the Financial Services Act ("**FinSA**").

This document constitutes the Second Supplement to the Base Prospectus, which together with the Base Prospectus and the relevant Final Terms prepared for the issuance of a particular Product shall form the documentation for the issuance and contain the full legally binding terms and conditions of a particular Product.

This Second Supplement has been filed with the Reviewing Body in accordance with article 64 FinSO on April 20, 2022.

Capitalized terms used in this Second Supplement shall have the same meaning assigned to such term in the Base Prospectus.

This Second Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in this Second Supplement or any statement or information incorporated by reference in the Base Prospectus by this Second Supplement and (ii) any other statement in, or incorporated by reference in, the Base Prospectus, the statements described in sub-paragraph (i) above will prevail.

Bank Julius Baer & Co. Ltd., Zurich, as Issuer accepts responsibility for the information contained in the Base Prospectus as supplemented by this Second Supplement and confirms that the information contained in the Base Prospectus as supplemented by this Second Supplement is, to the best of its knowledge, correct and that, to the best of its knowledge, no material facts or circumstances have been omitted, as of the date of this Second Supplement.

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## **Amendments to Section "Information about the Issuer"**

### **A. Historical financial information**

The Section B. "Historical financial information" on page 74 of the Base Prospectus shall be deleted and replaced in its entirety as follows:

"For the financial year ended 31 December 2021, BJB has published consolidated financial information including the consolidated income statement, consolidated statement of comprehensive income, consolidated balance sheet, consolidated statement of changes in equity, consolidated statement of cash flows, Notes to the consolidated financial statements and the Auditors' report (the "**BJB Consolidated Financial Statements 2021**"). The BJB Consolidated Financial Statements 2021 are hereby incorporated by reference into this Base Prospectus

For the financial year ended 31 December 2020, BJB has published consolidated financial information including the consolidated income statement, consolidated statement of comprehensive income, consolidated balance sheet, consolidated statement of changes in equity, consolidated statement of cash flows, Notes to the consolidated financial statements and the Auditors' report (the "**BJB Consolidated Financial Statements 2020**"). The BJB Consolidated Financial Statements 2020 are hereby incorporated by reference into this Base Prospectus.

For the financial year ended 31 December 2021, BJB has published financial information including the income statement, balance sheet, notes to the financial statements and the Auditors' report (the "**BJB Financial Statements 2021**"). The BJB Financial Statements 2021 are hereby incorporated by reference into this Base Prospectus.

For the financial year ended 31 December 2020, BJB has published financial information including the income statement, balance sheet, notes to the financial statements and the Auditors' report (the "**BJB Financial Statements 2020**"). The BJB Financial Statements 2020 are hereby incorporated by reference into this Base Prospectus."

### **B. Information on main business prospects**

The Section C. "Information on main business prospects" on page 74 of the Base Prospectus shall be deleted and replaced in its entirety as follows:

**There has been no material adverse change in the prospects of BJB since the date of its last published financial statements (December 31, 2021).**

## II. Amendments to the Section "Information incorporated by Reference"

The Section IX. "Information incorporated by reference" on pages 96 – 98 of the Base Prospectus shall be deleted and replaced in its entirety as follows:

"The information referred to below is hereby incorporated by reference into this Base Prospectus and form an integral part of this Base Prospectus:

a	<b>First Supplement to the Base Prospectus dated July 27, 2021</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
b	<b>Second Supplement to the Base Prospectus dated April 20, 2022</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
c	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Participation Products of Bank Julius Baer &amp; Co. Ltd. dated June 10, 2021;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
d	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Participation Products of Bank Julius Baer &amp; Co. Ltd. dated June 17, 2020</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
e	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Products with a Minimum Redemption Amount of Bank Julius Baer &amp; Co. Ltd. dated June 9, 2021;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
f	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Products with Full or Partial or Conditional Capital Protection of Bank Julius Baer &amp; Co. Ltd. dated June 17, 2020;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
g	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Leverage Products of Bank Julius Baer &amp; Co. Ltd. dated June 10, 2021;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
h	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Leverage Products of Bank Julius Baer &amp; Co. Ltd. dated June 17, 2020;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>

i.	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Yield Enhancement Products of Bank Julius Baer &amp; Co. Ltd. dated June 9, 2021;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
j.	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Yield Enhancement Products of Bank Julius Baer &amp; Co. Ltd. dated June 17, 2020;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
k	<b>Section 1 "Issue Specific Conditions" in the Securities Note for the issuance of Fixed Income Products of Bank Julius Baer &amp; Co. Ltd. dated June 9, 2021;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
l.	<b>Section 1 "Issue Specific Conditions" in the Securities Note for the issuance of Fixed Income Products of Bank Julius Baer &amp; Co. Ltd. dated June 29, 2020;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
n	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Credit Linked Products / Notes of Bank Julius Baer &amp; Co. Ltd. dated June 9, 2021;</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
n	<b>Section 1 "Issue Specific Conditions" of the Securities Note for the issuance of Credit Linked Products / Notes of Bank Julius Baer &amp; Co. Ltd. dated September 8, 2020</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
o	<b>BJB Consolidated Financial Statements 2021</b>	<a href="https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/">https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/</a>
p	<b>BJB Consolidated Financial Statements 2020</b>	<a href="https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/">https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/</a>
q	<b>BJB Financial Statements 2021</b>	<a href="https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/">https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/</a>

r.	<b>BJB Financial Statements 2020</b>	<a href="https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/">https://www.juliusbaer.com/en/media-investors/financial-information/financial-reporting/</a>
s.	<b>Registration Document of the Issuer, dated June 4, 2021</b>	<a href="https://derivatives.juliusbaer.com/MediaLibrary/74903570-d15b-4abf-83eb-bcdd5aabfd85/2020%20EU%20Registrierungsformular%20der%20Bank%20Julius%20Baer%20EN_DE.pdf?v=1592839628309">https://derivatives.juliusbaer.com/MediaLibrary/74903570-d15b-4abf-83eb-bcdd5aabfd85/2020%20EU%20Registrierungsformular%20der%20Bank%20Julius%20Baer%20EN_DE.pdf?v=1592839628309</a>
t.	<b>First Supplement to the Registration Document, dated July 23, 2021</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
u.	<b>Second Supplement to the Registration Document dated April 8, 2022</b>	<a href="https://derivatives.juliusbaer.com/en/services/base-prospectus">https://derivatives.juliusbaer.com/en/services/base-prospectus</a>
v.	<b>Swiss Bankers Association's brochure "Risks Involved in Trading Financial Instruments"</b>	<a href="https://www.swissbanking.org/library/richtlinien/risiken-im-handel-mit-finanzinstrumenten/">https://www.swissbanking.org/library/richtlinien/risiken-im-handel-mit-finanzinstrumenten/</a>

All information incorporated by reference into this Base Prospectus can be obtained free of charge from the Issuer, Bank Julius Baer & Co. Ltd., Bahnhofstrasse 36, 8001 Zurich, Switzerland, Telephone: +41 (0) 58 888 8181, E-Mail: [derivatives@juliusbaer.com](mailto:derivatives@juliusbaer.com). Telephone calls with the Issuer may or will be recorded and by calling the number the caller consents to this business practice.

Copies of this Second Supplement and the Base Prospectus (including all information incorporated by reference into this Second Supplement and the Base Prospectus can be obtained free of charge from the Issuer, Bank Julius Baer & Co. Ltd., Bahnhofstrasse 36, 8001 Zurich, Switzerland, Telephone: +41 (0) 58 888 8181, E-Mail: [derivatives@juliusbaer.com](mailto:derivatives@juliusbaer.com). Telephone calls with the Issuer may or will be recorded and by calling the number the caller consents to this business practice."