Julius Bär

First Supplement dated August 5, 2024

to the

Base Prospectus

for the issuance of Investment Products and Leveraged Products

June 17, 2024

Bank Julius Baer & Co. Ltd.

Zurich, Switzerland

which may also be acting through a designated branch

(the Base Prospectus)

This supplement (the **First Supplement**) has been filed with SIX Exchange Regulation AG as reviewing body (the "**Reviewing Body**") in accordance with article 64 of the Financial Services Ordinance ("**FinSO**").

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Introduction to this Document

Bank Julius Baer & Co. Ltd., Zurich (Banque Julius Baer & Cie SA, Bank Julius Bär & Co. AG, Banca Julius Baer & Co. SA), a stock corporation with limited liability (*Aktiengesellschaft; société anonyme*) under the laws of Switzerland ("**BJB**"), acting through its head office and/or a designated branch (the "**Issuer**") may from time to time issue under the Base Prospectus investment products and leverage products (the "**Products**"). The Base Prospectus was approved on June 17, 2024 by the Reviewing Body under the Financial Services Act ("**FinSA**").

This document constitutes the First Supplement to the Base Prospectus, which together with the Base Prospectus and the relevant Final Terms prepared for the issuance of a particular Product shall form the documentation for the issuance and contain the full legally binding terms and conditions of a particular Product.

This First Supplement has been filed with the Reviewing Body in accordance with article 64 FinSO on August 5, 2024.

Capitalized terms used in this First Supplement shall have the same meaning assigned to such term in the Base Prospectus.

This First Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in this First Supplement or any statement or information incorporated by reference in the Base Prospectus by this First Supplement and (ii) any other statement in, or incorporated by reference in, the Base Prospectus, the statements described in sub-paragraph (i) above will prevail.

Bank Julius Baer & Co. Ltd., Zurich, as Issuer accepts responsibility for the information contained in the Base Prospectus as supplemented by this First Supplement and confirms that the information contained in the Base Prospectus as supplemented by this First Supplement is, to the best of its knowledge, correct and that, to the best of its knowledge, no material facts or circumstances have been omitted, as of the date of this First Supplement.

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1. Amendments in section "II. Bank Julius Baer & Co. LTD., Zurich"

On pages 28 et seq. under the heading "5. Management of BJB" the subsection captioned "Executive Board of BJB" shall be deleted and shall be replaced as follows:

"Executive Board of BJB

As of the date of this Registration Document, the members of the Executive Board of BJB were:

Name and Position held	Significant outside activities
Nic Dreckmann* Chief Executive Officer a.i.	Member of the Council of the Institute of Marketing and Analytics, Luzern, Switzerland
	Member of the Steering Committee of digitalswitzerland, Zurich, Switzerland
Evangelia (Evie) Kostakis Chief Financial Officer	Member of the Board of Directors of SEBA Bank AG, Zug, Switzerland
Dr. Oliver Bartholet Chief Risk Officer	Vice-Director and Lecturer at the IFF, Institute of public finance science, finance law and law and economics, University of St. Gallen (HSG), Switzerland
	Member of the Board of the Europa Institut at the University Zurich, Switzerland
Jimmy Lee Kong Eng Head Asia Pacific	Member of the Board of Directors of Beijing International Wealth Management Institute Co. Ltd., Beijing, China;
	Member of the Advisory Board for Wealth Management at the Singapore Management University, Singapore
	Member of the Board of Director of SCB-Julius Baer Securities Co., Ltd. (Thailand).
Sonia Gössi Head Switzerland & Europe	Chairwoman of Board of Trustees of the Foundation Child and Autism, Urdorf, Sw
Yves Henri Bonzon	Member of the Board of Directors of ISREC Foundation, Lausanne, Switzerland
Investment & Wealth Management Solutions, Chief Investment Officer	
Nicolas de Skowronski	none
Investment & Wealth Management Solutions, Head of Wealth Management Solutions	

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Thomas Frauenlob	none		
Head Intermediaries & Family Offices			
Luigi Vignola	none		
Head Markets			
Christoph Hiestand	none		
Group General Counsel			
Rahul Malhotra	none		
	none		
Head Emerging Markets			
Sandra Niethen	none		
Head Client Strategy Experience			
Carlos Recoder Miralles	none		
Head Americas & Iberia			
Guido Ruoss	Member of the Foundation Board (employer representative) of		
	the Pension Funds of the Julius Baer Group		
Guido Ruoss Chief Human Resources Officer & Corporate Affairs	Member of the Foundation Board (employer representative) of the Pension Funds of the Julius Baer Group		

^{*} Stefan Bollinger appointed as Chief Executive Officer at the latest as of 1 February 2025.

The Business address of the Executive Board of BJB is Bank Julius Bär & Co. AG, Bahnhofstrasse 36, 8001 Zurich, Switzerland."